

# NATHAN MAUCK

## Curriculum Vitae

University of Missouri – Kansas City

Phone: (816) 235-6113; E-mail: mauckna@umkc.edu

### ACADEMIC EXPERIENCE

University of Missouri – Kansas City

Professor of Finance, September 2023 to Present

Associate Professor of Finance, September 2017 to August 2023

Assistant Professor of Finance, August 2011 to August 2017

### EDUCATION

Florida State University	Ph.D.	Finance	2011
Kansas State University	B.S.	Finance	2006

### RESEARCH INTERESTS

Corporate Finance, International Finance, Mergers and Acquisitions, Sovereign Wealth Funds, Volatility, Behavioral Finance, Corporate Social Responsibility, Experimental Finance

### RESEARCH

#### Peer-Reviewed Publications

1. Incorporating ESG to Create a Low-Volatility S&P 500 Index Fund (with John Clark and Kevin Krieger)  
*Sustainability*, 2026, 18(2), 645.
2. Market Volatility and US-China Trade Policy: Evidence from the First Trump Administration (with Steve Pruitt and Wenjia Zheng)  
*International Review of Accounting, Banking and Finance*, 2025, 17(2), 1-19.
3. Opportunity Costs and the Value of Corporate Social Responsibility: Evidence from Firm Dividend Policy (with Kevin Krieger)  
*Applied Economics Letters*, 2024, 31.18, 1845-1850.
4. Sustainability and Dividends: Complements or Substitutes (with Kevin Krieger)  
*Sustainability*, 2024, 16(4).
5. Operating Income Via a Generalized Operating Leverage Model (with Kevin Krieger and Sherwood Lane Lambert)  
*International Journal of Financial Studies*, 2024, 12(1).
6. An Experiment on Information Presentation and Investor Mutual Fund Selection (with Billie Anderson and Leigh Salzsieder)

*Cogent Economics and Finance*, 2023, 11(1), 2190214  
<https://doi.org/10.1080/23322039.2023.2190214>

7. Words Matter: Market Responses to Changes in U.S. and Chinese Trade-Related Internet Search Frequency under Different U.S. Administrations (with Steve Pruitt and Wenjia Zhang)  
*Global Finance Journal*, 2022, 53, 100742 <https://doi.org/10.1016/j.gfj.2022.100742>
8. The Financial Impact of COVID-19: Evidence from an Event Study of Global Hospitality Firms (with John Clark and Steve Pruitt)  
*Research in International Business and Finance*, 2021, 58, 101452.
9. The Impact of the COVID-19 Pandemic on Dividends (with Kevin Krieger and Steve Pruitt)  
*Finance Research Letters*, 2021, 42, 101910.
10. The Coming Wave of Small Business Succession and the Role of Stakeholder Synergy Theory (with Kevin Lindsey and Ben Olsen)  
*Global Finance Journal*, 2021, 48, 1-8 (LEAD ARTICLE).
11. Are Government Owned Investment Funds Created Equal? Evidence from Sovereign Wealth Fund Real Estate Acquisitions (with Peng Liu and S. McKay Price)  
*Journal of Real Estate Finance and Economics*, 2020, 61, 698-729.
12. The Impact of Hospitality Homicides on the Stock Prices of Targeted Firms (with Michael McNamara and Steve Pruitt).  
*International Review of Accounting, Banking, and Finance*, 2020, 12(1), 61-76.
13. Analysts' Forecasts Timeliness and Accuracy Post-XBRL (with Kevin Krieger and Lane Lambert)  
*International Journal of Accounting and Information Management*, 2019, 27(1), 151-188.
14. Lowering Portfolio Risk with Corporate Social Responsibility (with John Clark and Kevin Krieger)  
*Journal of Investing*, 2019, 28(2), 43-52.
15. Information Asymmetry and the Market Response to Open Market Share Repurchases (with Bong Soo Lee)  
*Review of Pacific Basin Financial Markets and Policies*, 2018, 21(3), 1-32.
16. Government-Affiliation, Bilateral Political Relations and Cross-Border Mergers: Evidence from China (with Wenjia Zhang)  
*Pacific-Basin Finance Journal*, 2018, 51, 220-250.
17. Governance and International Investment: Evidence from Real Estate Holdings (with S. McKay Price)

- Journal of Real Estate Research*, 2018, 40(4), 475-521.  
The European Real Estate Society MSCI Prize for the Best Paper in Real Estate Investment
18. Cross-Border Opportunity Sets: An International Empirical Study Based on Ownership Types (with James Ang and April Knill)  
*Global Finance Journal*, 2017, 33, 1-26 (LEAD ARTICLE).
  19. Diversification Bias and the Law of One Price: An Experiment on Index Mutual Funds (with Leigh Salzsieder)  
*Journal of Behavioral Finance*, 2017, 18:1, 45-53.
  20. Determinants of Cross-Border versus Domestic Real Estate Investment: Property-Level Evidence from Listed Real Estate Investment Firms (with S. McKay Price)  
*Journal of Real Estate Finance and Economics*, 2017, 54:1, 17-57.  
2015 American Real Estate Society Best Paper in Real Estate Portfolio Management  
2015 American Real Estate Society Practitioner Research Award
  21. Idiosyncratic Volatility and Firm-Specific News: Beyond Limited Arbitrage (with Jared Delisle and Adam Smedema)  
*Financial Management*, 2016, 45:4, 923-951.
  22. Dividend Initiations, Increases and Idiosyncratic Volatility (with Bong Soo Lee)  
*Journal of Corporate Finance*, 2016, 40, 47-60.
  23. The Valuation of Patents Using Third-Party Data: The Ocean Tomo 300 Patent Index (with Stephen W. Pruitt)  
*Applied Economics*, 2016, 42, 3995-3998.
  24. Short Sales and Option Markets: Complements or Substitutes? A Time Series Analysis (with Jared Delisle and Bong Soo Lee)  
*Review of Quantitative Finance and Accounting*, 2016, 47, 645-671.
  25. Comparing U.S. and European Market Volatility Responses to Interest Rate Policy Announcements (with Kevin Krieger and Joseph Vasquez)  
*International Review of Financial Analysis*, 2015 39, 127-136.
  26. An Analysis of the Growth in the Fixed Income ETF Market (with John Clark)  
*Journal of Stock & Forex Trading*, 2014 3:3, 1-5.
  27. Predicting Extreme Returns and Portfolio Management Implications (with Kevin Krieger, Greg Stevenson, and Andy Fodor)  
*Journal of Financial Research*, 2013 36, 471-492.
  28. Do Senior Citizens Prefer Dividends? Local Clienteles vs. Firm Characteristics (with Kevin Krieger and Bong-Soo Lee)  
*Journal of Corporate Finance*, 2013 23, 150-165.

29. Determinants of Sovereign Wealth Fund Investment in Private Equity (with Sofia Johan and April Knill)  
*Journal of International Business Studies*, 2013 44, 155-172.
30. VIX Changes and Derivative Returns on FOMC Meeting Days (with Denghui Chen and Kevin Krieger)  
*Financial Markets and Portfolio Management*, 2012 26(3), 315-331.
31. Bilateral Political Relations and Sovereign Wealth Fund Investment (with April Knill and Bong-Soo Lee)  
*Journal of Corporate Finance*, 2012 18(1), 108-123.
32. Sovereign Wealth Fund Investment and the Return-to-Risk Relation of Target Firms (with April Knill and Bong-Soo Lee)  
*Journal of Financial Intermediation*, 2012 21(2), 315-340.
33. Fire Sale Acquisitions: Myth vs. Reality (with James Ang)  
*Journal of Banking and Finance*, 2011 35(3), 532-544.

### **Invited Publications**

1. Nathan Mauck (2017). Behavioral Aspects of Portfolio Investments (Chapter 21). In H. Kent Baker, Greg Filbek, and Victor Ricciardi (Eds.), *Financial Behavior: Players, Services, Products, and Markets* (pp. 378-396). Oxford University Press.
2. April Knill and Nathan Mauck (2017). Sovereign Wealth Fund Investment and Firm Volatility (Chapter 13). In Douglas J. Cumming, Geoffrey Wood, Igor Filatotchev, and Juliane Reinecke (Eds.), *The Oxford Handbook of Sovereign Wealth Funds* (pp. 298 - 321). Oxford University Press.
3. Senior Dividend Clienteles. *Journal of Stock and Forex Trading*, 2014 3(1), Editorial.
4. How Does Sovereign Wealth Fund Investment Impact the Stock Market?  
*Journal of Stock and Forex Trading*, 2012 1(4), Lead Article, Editorial.

### **Working Papers**

1. Do Investors Understand Financial Advisor Disclosures? (with Kyre Lahtinen, Leigh Salzsieder, and Stephan Shipe)
2. Information Presentation and Individual Investor Allocation (with Billie Anderson, Leigh Salzsieder, and Tammie Schaefer)

3. Bribery Insurance: The Effect of a Corporate Compliance Program FCPA penalties (with Jonathan Karpoff, D. Scott Lee, and Gerald S. Martin)
4. ESG Portfolio Construction (with John Clark and Kevin Krieger)
5. Local Gambling Orientation and M&A (with Nomalia Manna and Corey Shank)
6. Exploring a Tribal Investment Fund (with Shawn Watts)
7. The Nominal Share Price Puzzle (with Kevin Krieger)

### **Funded Grants**

#### Senior Personnel

1. NSF Engines Development Award: Advancing microelectronics technologies  
Award Number: 2305248, Award Amount: \$999,878, PI: Anthony Caruso

### **Textbook**

*Finance Prep*, Nathan Mauck, Kevin Krieger, and Ryan Swartzlander, MyEducator:  
<http://www.myeducator.com/s/1OgfxMpli01/>.

### **CONFERENCE PARTICIPATION**

Presentations (\*co-authors): 2009 Darden International Finance Conference, 2009 BIS/ECB/World Bank Public Investors Conference\*, 2010, 2016\* Eastern Finance Association, 2010 Financial Management Association – Europe, 2009, 2010, 2012, 2013, 2014, 2015, 2016\* Financial Management Association, 2011 Symposium on Alternative Investments\*, 2011 Global Finance Conference\*, 2011, 2<sup>nd</sup> Finance and Corporate Governance Conference\*, 2011 Law and Society Meetings\*, 2011 EFM Alternative Investments Conference\*, 2011 French Finance Association AFFI Annual Conference\*, 2011 Canadian Law and Economics Association\*, 2012 American Economic Association Conference\*, 2012, 2013, 2015 Midwest Finance Association, 2015, 2016 and 2018 American Real Estate Society (ARES)\*, 2016 European Real Estate Society, 2016 American Accounting Association – Southeast Region\*, 2016 Southern Finance Association\*

Other: 2009 Accepted at 22<sup>nd</sup> Annual Australasian Finance and Banking Conference

Attended: 2009, 2010 Florida State University SunTrust Beach Conference, 2010 American Finance Association, 2011 Missouri Valley Economics Association Conference

### **INVITED SEMINAR PRESENTATIONS**

Presentations: Florida State University (2008, 2009), Kansas State University (2010), University of Missouri – Kansas City (2010, 2012), University of South Alabama (2018), University of Tulsa (2010), Wichita State University (2010)

## **INTERVIEWS AND POPULAR PRESS**

“Student Loan Repayments Set to Resume,” by Janae Hancock, *KCTV5*, September 1, 2023. <https://fb.watch/mNWO1kSC4R/>

“Credit card debt hits a record \$1 trillion,” by Janae Hancock, *KCTV5*, August 9, 2023. <https://www.kctv5.com/video/2023/08/09/credit-card-debt-hits-record-1-trillion/>

“Economic catastrophe: Debt default would harm Kansas City federal workers, retirees,” by Jonathan Shorman and Daniel Desrochers, *The Kansas City Star*, May 23, 2023. <https://www.kansascity.com/news/politics-government/article275668111.html>

“Gladstone Facebook group helping locals save money during record inflation,” by Leslie DelasBour, *KSHB*, May 10, 2023. <https://www.kshb.com/news/local-news/gladstone-facebook-group-helping-locals-save-money-during-record-inflation>

“What could Oracle Cerner layoffs mean for Kansas City workers?” by Nathan Vickers, *KCTV5*, March 20, 2023. <https://www.kctv5.com/2023/03/20/what-could-oracle-cerner-layoffs-mean-kansas-city-workers/>

“Missouri, Columbia have no money in failed California bank,” by Ethan Heinz, *ABC17 KMIZ/FOX22 KQFX*, March 16, 2023. <https://abc17news.com/news/economy/2023/03/16/missouri-columbia-have-no-money-in-failed-california-bank/>

“UMKC Professor Nathan Mauck talks us through the recent bank collapse,” Midday with Jayme and Grayson, *KMBZ*, March 15, 2023. <https://www.audacy.com/kmbz/podcasts/the-jayme-grayson-podcast-20395/umkc-professor-nathan-mauck-talks-us-through-the-recent-bank-collapse-hr4-1561348584>

“UMB Bank responds to recent U.S. bank collapse after being on downgrade list,” by Malik Jackson, *FOX4*, March 14, 2023. <https://fox4kc.com/news/umb-bank-responds-to-recent-u-s-bank-collapse-after-being-on-financial-agencys-downgrade-list/>

“UMB, Kansas City’s largest bank, sees stock plunge following Silicon Valley collapse,” by Kevin Hardy, *The Kansas City Star*, March 14, 2023. <https://www.kansascity.com/news/business/article273090520.html>

“If Congress doesn’t raise the debt ceiling, how will it affect Missouri and Kansas?” by Daniel Desrochers and Jonathan Shorman, *The Kansas City Star*, January 25, 2023. <https://www.kansascity.com/article271591482.html>

“New Year’s Resolutions: 12 Financial Resolutions for 2023,” by Samantha Parish, *Fingerlakes1*, December 27, 2022. <https://www.fingerlakes1.com/2022/12/27/new-years-resolutions-12-financial-resolutions-for-2023/>

“12 Financial Resolutions for 2023,” by John S. Kiernan, *WalletHub*, December 15, 2022. [https://wallethub.com/blog/financial-new-years-resolutions/9202#expert=Nathan\\_Mauck](https://wallethub.com/blog/financial-new-years-resolutions/9202#expert=Nathan_Mauck)

“Rail Strike Could Impact Kansas City-Area Agriculture Economy,” Energy Production, by Russell Colburn, *FOX4*, November 28, 2022. <https://fox4kc.com/business/rail-strike-could-impact-kansas-city-area-agriculture-economy-energy-production/>

“Similar Development to Royals Vision Failed in Florida,” by Russell Colburn, *FOX4*, November 21, 2022. <https://fox4kc.com/sports/royals/similar-development-to-royals-vision-failed-in-florida/>

“UMKC professor says hold off pulling funds from retirement accounts,” by Daniela Leon, *KSHB*, March 25, 2022. <https://www.kshb.com/news/local-news/umkc-professor-says-hold-off-pulling-funds-from-retirement-accounts>

“Gas price hikes from Russian sanctions a short-term problem, KC finance professor says,” by Russell Colburn, *FOX4*, March 1, 2022. <https://fox4kc.com/news/gas-price-hikes-from-russian-sanctions-a-short-term-problem-kc-finance-professor-says/>

“Stocks vs. Mutual Funds: How They Differ for Your Investing Strategy,” by Lance Cothorn, *mybanktracker.com*, January 3, 2022. <https://www.mybanktracker.com/blog/investing/stocks-vs-mutual-funds-325998>

“With \$28.3 Billion Cerner Bid, Oracle Has Jumped the Shark,” by Peter Cohan, *Forbes*, December 21, 2021. <https://www.forbes.com/sites/petercohan/2021/12/21/with-283-billion-erner-bid-oracle-has-jumped-the-shark/?sh=40bede9759f8>

“It’s a huge deal. What would the sale of Cerner mean to its hometown of Kansas City?” by Kevin Hardy, *The Kansas City Star*, December 21, 2021. <https://www.kansascity.com/news/business/article256686352.html>

“Oracle buys Kansas City-based Cerner for \$28 billion,” by Katelyn Brown and Cameron Taylor, *KSHB*, December 20, 2021. <https://www.kshb.com/news/local-news/kansas-city-based-erner-bought-by-oracle-for-28b>

“Oracle is paying \$28.3 billion in cash for Cerner, an electronic medical company,” by George Mackie, *The Washington Newsday*, December 20, 2021. <https://washingtonnewsday.com/us-news/oracle-is-paying-28-3-billion-in-cash-for-erner-an-electronic-medical-company/>

“Cerner, Oracle say they intend to ‘maintain and grow’ job presence in Kansas City,” by Kevin Hardy, *The Kansas City Star*, December 20, 2021. <https://www.kansascity.com/news/local/article256735372.html>

“Oracle Buying Electronic Medical Company Cerner In All-Cash Deal for \$28.3 Billion,” by Ben Scheffer, *International Business Times*, December 20, 2021, <https://www.ibtimes.com/oracle-buying-electronic-medical-company-cerner-all-cash-deal-283-billion-3361048>

“Kansas City metro employers search for new hires,” by Abby Dodge, *KCTV*, May 7, 2021. [https://www.kctv5.com/news/kansas-city-metro-employers-search-for-new-hires/article\\_9558d056-af80-11eb-b8ec-2f8fccfe5eef.html](https://www.kctv5.com/news/kansas-city-metro-employers-search-for-new-hires/article_9558d056-af80-11eb-b8ec-2f8fccfe5eef.html)

“KC finance professors says stock trade regulation possible after GameStop saga,” by Russell Colburn, *FOX4*, February 1, 2021. <https://fox4kc.com/video/kc-finance-professor-says-stock-trade-regulation-possible-after-gamestop-saga/6249392/>

“AMC stock soars after Reddit users’ effort to help struggling movie theater chain,” by Emily Holwick, *KMBC*, January 27, 2021. <https://www.kmbc.com/article/amc-stock-soars-after-reddit-users-effort-to-help-struggling-movie-theater-chain/35341051#>

“Few new movies, small crowds: Can KC-based AMC and B&B theaters survive the pandemic?” by Kevin Hardy and Steve Vockrodt, *The Kansas City Star*, October 25, 2020. <https://www.kansascity.com/article246662023.html>

“You never know what you have until it’s gone: KC jobs starting to return since beginning of pandemic,” by Russell Colburn, *FOX4*, October 2020. <https://fox4kc.com/news/you-never-know-what-you-have-until-its-gone-kc-jobs-starting-to-return-since-beginning-of-pandemic/amp/>

Economy Slowly Improving Interview, *KSHB*, July 30, 2020.

“7 Smart Stocks to Watch as Volatility Stays Soaring,” by Chris Lau, *Investor Place*, April 28, 2020. <https://investorplace.com/2020/04/7-smart-stocks-to-watch-as-volatility-stays-soaring/>

“Young adults upset they won’t be receiving needed stimulus checks,” by Greg Payne and Zoe Brown, *KCTV5*, April 16, 2020. [https://www.kctv5.com/coronavirus/young-adults-upset-they-wont-be-receiving-needed-stimulus-checks/article\\_84fa3550-802a-11ea-a580-7b8d777a5c69.html](https://www.kctv5.com/coronavirus/young-adults-upset-they-wont-be-receiving-needed-stimulus-checks/article_84fa3550-802a-11ea-a580-7b8d777a5c69.html)

“3 Ways Coronavirus Will Change the Markets,” by Laura Hoy, *InvestorPlace*, April 14, 2020. <https://investorplace.com/2020/04/3-ways-coronavirus-will-change-markets/>

“How do sovereign wealth funds’, public pensions’ real estate investments compare,” by Yaelle Gang, *Canadian Investment Review*, April 13, 2020. <http://www.investmentreview.com/analysis-research/how-do-sovereign-wealth-funds-public-pensions-real-estate-investments-compare-11145>

“COVID-19 sends economic ripples throughout Kansas City as employees get laid off,” by Betsy Webster and Maggie Holmes, *KCTV5*, March 31, 2020. [https://www.kctv5.com/coronavirus/covid-19-sends-economic-ripples-throughout-kansas-city-as-employees-get-laid-off/article\\_4071a032-73c6-11ea-bc8e-6be30a83789e.html](https://www.kctv5.com/coronavirus/covid-19-sends-economic-ripples-throughout-kansas-city-as-employees-get-laid-off/article_4071a032-73c6-11ea-bc8e-6be30a83789e.html)

“Unemployment claims skyrocket because of COVID-19 outbreak,” by Emily Holwick, *KMBC*, March 26, 2020. <https://www.kmbc.com/article/unemployment-claims-skyrocket-because-of-covid-19-outbreak/31946585>

“COVID-19 in Kansas City,” *KMBC*, March 26, 2020. <https://www.kmbc.com/article/covid-19-cases-rise-as-kansas-city-counties-johnson-jackson-continue-stay-at-home-orders-missouri-kansas/31927086>

“KC financial advisers urging calm after Wall Street’s worst day since 2008,” *KMBZ*, March 10, 2020. <https://kmbz.radio.com/articles/local-financial-advisers-urging-calm>

“What the heck happened to the Dow today?” Dana and Parks Show, 98.1 *KMBZ*, March 9, 2020. <https://kmbz.radio.com/media/audio-channel/what-the-heck-happened-to-the-dow-today-hour-1-392020>

“Jetsetters vs. Homebodies,” by Christine Idzelis, *Institutional Investor*, February 19, 2020. <https://www.institutionalinvestor.com/article/b1kdvxmlhbx9y9/Jetsetters-vs-Homebodies>

“Lowering Portfolio Risk with Corporate Social Responsibility,” *Alpha Architect*, November 18, 2019. <https://alphaarchitect.com/2019/11/18/lowering-portfolio-risk-with-corporate-social-responsibility/>

Sprint and T-Mobile Merger Interview, *KMBC*, June 15, 2019.

“Student Credit Cards with No Credit,” by John S. Kiernan, *WalletHub*, March 13, 2019. [https://wallethub.com/credit-cards/no-credit-student/#expert=Nathan\\_Mauck](https://wallethub.com/credit-cards/no-credit-student/#expert=Nathan_Mauck)

“Kansas Governor Jeff Colyer optimistic, says Sprint, T-Mobile merger will help Kansas,” by Sherae Honeycutt, *FOX4 KC*, April 29, 2018. <http://fox4kc.com/2018/04/29/kan-governor-jeff-colyer-optimistic-says-sprint-t-mobile-merger-could-prove-tricky/>.

“Procter & Gamble closing Kansas City, KS plant, impacting 280 workers,” by Daniel Barnett, *KCTV5*, February 7, 2018. <http://www.kctv5.com/story/37447963/procter-gamble-closing-kansas-city-ks-plant-impacting-280-workers>.

Sprint and T-Mobile Merger Interview, *FOX4*, October 30, 2017.

“Sprint, T-Mobile Show Signs of Merger,” by Chris Oberholtz, *KCTV5*, October 23, 2017. <http://www.kctv5.com/story/36662804/sprint-t-mobile-show-signs-of-merger>.

“How to Improve Your Credit Score – 8 Tips,” by John S. Kiernan, *WalletHub*, May 29, 2017. <https://wallethub.com/edu/improve-credit-score/19579/#nathan-mauck>.

“It’s Time for a Revolution in Investor Disclosures,” by Jason Zweig, *Wall Street Journal*, March 10, 2017. <https://www.wsj.com/articles/its-time-for-a-revolution-in-investor-disclosures-1489177427>

“2017’s Cities with the Highest & Lowest Credit Scores,” by Richie Bernardo, *WalletHub*, March 7, 2017. <https://wallethub.com/free-credit-score/#Nathan-Mauck>

“Should You Move Your 401(k) When the Stock Market Plunges?” by Josh Helmuth, *41KSHB*, January 20, 2016. <http://www.kshb.com/money/business-news/should-you-move-your-401k-when-the-stock-market-plunges>

“If You Win the \$1.5 Billion, Take This Advice,” *UMKC Today*, January 13, 2016. <http://info.umkc.edu/news/if-you-win-the-1-5-billion-take-this-advice/>

“Buying Abroad vs. Buying at Home,” by Jennifer Marangos, *Lehigh University News*, September 25, 2015. <http://www1.lehigh.edu/news/buying-abroad-vs-buying-home>

“Sprint and T-Mobile: How Corporate Mergers Work,” by Steve Kraske & Scott Ross, *KCUR*, June 24, 2014. <http://kcur.org/post/sprint-and-t-mobile-how-corporate-mergers-work#stream/0>

“How Sovereign Wealth Funds Invest,” *Chief Investment Officer*, December 12, 2012. <https://www.aicio.com/news/how-sovereign-wealth-funds-invest/>.

“Sprint Reaches Deal with Japanese Company Softbank,” by Sarah Hollenbeck, *41KSHB*, October 14, 2012.

“Local Economists Optimistic about Sprint-Softbank Deal,” by Abby Eden, *FOX4*, October 15, 2012. <http://fox4kc.com/2012/10/15/local-economists-optimistic-about-sprint-softbank-deal/>

“Gauging Who Is More Up to Speed,” by Jared Woodard, *The Street*, September 30, 2012. <http://realmoney.thestreet.com/articles/09/30/2012/gauging-who-more-speed>

“Elephantine Sovereign Wealth Funds Trying to Fly ‘Below the Radar’” *QFINANCE*, February 7, 2011. <http://www.financepractitioner.com/blogs/all%20about-alpha/2011/02/07/elephantine-sovereign-wealth-funds-trying-to-fly-below-the-radar>

## TEACHING

08/2011 to Present    UNIVERSITY OF MISSOURI – KANSAS CITY

FIN 435: Advanced Corporate Finance

- Term (Rating): Spring 2024 (5.00/5.00), Fall 2023 (4.83/5.00), Spring 2023 (4.85/5.00), Fall 2021 (5.00/5.00), Spring 2020 (5.00/5.00), Fall 2019 (4.92/5.00), Spring 2019 (4.95/5.00), Spring 2018 (5.00/5.00), Spring 2017 (4.77/5.00), Fall 2013 (4.84/5.00), Fall 2012 (4.96/5.00), Fall 2011 (4.79/5.00)

FIN 5560: Financial Modeling

- Term (Rating): Spring 2016 (4.95/5.00), Spring 2015 (4.96/5.00), Fall 2014 (4.83/5.00), Spring 2014 (4.93/5.00), Fall 2013 (4.91/5.00), Fall 2012 (4.75/5.00), Fall 2011 (4.63/5.00)

FIN 5563: Valuation/Mergers and Acquisitions

Term (Rating): Fall 2025 (4.88/5.00), Spring 2025 (4.93/5.00), Fall 2024 (4.85/5.00), Spring 2024 (4.65/5.00), Fall 2023 (4.75/5.00), Spring 2023 (4.93/5.00), Fall 2022 (5.00/5.00), Spring 2022 (5.00/5.00), Fall 2021 (4.89/5.00), Spring 2021 (4.94/5.00), Fall 2020 (4.89/5.00), Spring 2020 (4.85/5.00), Fall 2019 (5.00/5.00), Spring 2019 (4.81/5.00), Fall 2018 (5.00/5.00), Spring 2018 (4.94/5.00), Fall 2017 (4.84/5.00), Spring 2017 (5.00/5.00), Spring 2016 (4.94/5.00), Fall 2015 (4.93/5.00), Spring 2015 (4.95/5.00), Fall 2014 (4.90/5.00), Spring 2014 (4.85/5.00), Spring 2013 (4.91/5.00), Spring 2012 (4.88/5.00)

FIN 5551: International Financial Management

- Term (Rating): Spring 2012 (4.81/5.00), Spring 2013 (4.88/5.00)

FIN 5536: Corporate Financial Strategy

- Term (Rating): Fall 2025 (5.00/5.00), Spring 2025 (4.69/5.00), Fall 2024 (4.70/5.00), Spring 2024 (4.82/5.00), Fall 2022 (4.95/5.00), Fall 2021 (4.93/5.00), Spring 2021 (4.91/5.00), Fall 2020 (4.92/5.00), Fall 2017 (5.00/5.00), Fall 2016 (4.89/5.00), Fall 2015 (4.81/5.00)

Executive MBA: Finance Tutorial – Summer 2013, Summer 2014, Summer 2015

Executive Education: Financial Analysis for Executives, Advanced Financial Decision Making, Economic Outlook, Business Landscape Analysis, and Risk Analysis and Decision Making

Entrepreneurship Scholars: Valuation, Venture Finance, and Pro Forma Workshops – 2015 to 2018

08/2007 to 04/2011 FLORIDA STATE UNIVERSITY

FIN 3403: Financial Management of the Firm: Average Rating (three semesters) 4.76/5.00

FIN 4604: Multinational Financial Management: Average Rating (two semesters) 4.74/5.00

FIN 5935: Doctoral Boot Camp: Summer 2010

**Students in Ph.D. Programs**

Nomalia Manna (Drexel Finance Ph.D. – Assistant Professor at Fairfield University)

Morteza Momeni (University of Kentucky Finance Ph.D. – Assistant Professor Tennessee Tech University)

Ye Aung Moe (University of Nebraska Finance Ph.D.)

## **SERVICE**

### **University Service**

Campus P&T Committee – Member 2023 – present (University)  
Assurance of Learning Committee – Member, 2012-2022 (College)  
Bloch Faculty Leadership Committee – Member, 2019-present (College)  
Faculty Executive Committee – Member 2017 – 2019 (College)  
Faculty Research and Awards Committee – Member 2016- 2017, Alternate, 2011-2015 (College)  
Student FMA Chapter - Faculty Advisor, 2017 – present (College)  
Bloch Student Stock Pitch Competition Committee – Member, 2018 – present (College)  
Bloch School Teaching Excellence Program- Co-Facilitator, 2014-present (College)  
Research Advisory Council – Member, 2019-present (University)  
Accounting Search Committee – Member 2019 (College)  
Finance Search Committee - Member 2021 & 2022  
Association for Corporate Growth Cup - Faculty Advisor, 2012 – 2016 (College/Community)  
Strategic Plan Task Force – Member 2018, 2019, 2023, 2024 (College)  
Bloch Management Research Colloquium Steering Group – Member, 2015-2018 (College)  
Graduate Programs Task Force – Member 2017 (College)  
PMBA Curriculum Committee – Member 2017 (College)  
PMBA Task Force – Member 2019 (College)  
Departmental P&T Review Committee, 2017 – present (College)  
Undergraduate Research Advisory Board – Member, 2015-2017 (University)  
UM Presidential Awards Selection Committee – Member, 2015-2017 (UM System)  
General Motors Case Study Competition – Faculty Advisor, 2015 (College/Community)  
Bloch School Dean Search Committee – Member, 2013-2014 (College)

### **Finance Academia**

Special Issue Guest Advisor: 2025, *Cogent Economics & Finance*, Article Collection on Sovereign Wealth Funds: Analyses and Implications

Special Issue Guest Editor: 2013, *Journal of Stock and Forex Trading* on Corporate Finance and Investments

Editorial Board: *Journal of Stock and Forex Trading* 2012-2016

Textbook Evaluations/Reviews: Corporate Valuation, 1<sup>st</sup> ed., Robert W. Holthausen and Mark E. Zmijewski, Cambridge Business Publishers

Assessor: Australian Research Council (2013 – Present)

Committee Member: Financial Management Association Annual Meeting, 2013

Session Organizer: Financial Management Association Annual Meeting, 2013, 2014

Review Committee: Eastern Finance Association Annual Meeting 2021

Referee: *Applied Economics, Journal of Banking and Finance, Journal of Corporate Finance, Journal of Empirical Finance, Journal of Financial Intermediation, Journal of International Business Studies, Financial Review, European Financial Management, International Review of Economics and Finance, Quarterly Review of Economics and Finance, Journal of Stock and Forex Trading, Corporate Governance: An International Review, Journal of Business and Financial Affairs, International Journal of Finance, Public Administration Quarterly, African Journal of Business Management, Journal of International Management, International Review of Financial Analysis, Financial Research Letters, Review of World Economics, Journal of Behavioral Finance, Journal of Real Estate Finance and Economics, Journal of Financial Research, North American Journal of Economics and Finance, Journal of Futures Markets, Research in International Business and Finance, Economic Inquiry, Regulation and Governance, Journal of Derivatives, European Journal of Finance, Review of Financial Economics, International Finance, Pacific-Basin Finance Journal,*

Discussant:

- Financial Management Association, 2009, 2011, 2012, 2013, 2014, 2015
- Eastern Finance Association, 2010
- Financial Management Association – Europe, 2010
- Missouri Valley Economic Association, 2011
- Midwest Finance Association, 2012, 2013, 2015

Session Chair:

- Midwest Finance Association, 2012, 2015
- Financial Management Association, 2012, 2013, 2014

## **HONORS AND AWARDS**

2025 Bloch School AI Fellows Grant

2025 Bloch School Social Impact Research Grant

2023 Bloch School Summer Research Grant

2022 Bloch School Summer Research Grant

2021 Bloch School Summer Research Grant

2020 Bloch School Summer Research Grant

2019 Bloch School Kemper Summer Research Grant

2019 American Real Estate Society Best Paper in Real Estate Portfolio Management

2019 Bloch Graduate Faculty Impact Award (student vote)

2019 PMBA Course Development Grant

2018 American Real Estate Society Best Paper in Real Estate Portfolio Management

2018 Bloch Graduate Faculty Impact Award (student vote)

2011-2021 Summer Research Grant

2017 Robert L. Virgil, Jr., Ph.D. Excellence in Teaching Award (Full-Time MBA)

2017 Elmer F. Pierson Good Teaching Award

2017 Institute for Fraud Prevention Grant (\$10,000)  
2016 European Real Estate Society MSCI Prize for the Best Paper in Real Estate Investment  
2015 American Real Estate Society Best Paper in Real Estate Portfolio Management  
2015 American Real Estate Society Practitioner Research Award  
2015 Elmer F. Pierson Good Teaching Award  
2015 UMKC Chancellor's Early Career Award for Excellence in Teaching  
2015 Nominated for UMKC Trustees Faculty Scholar Award  
2014 Bloch Favorite Faculty Member of the Year (student vote)  
2013 Nominated for UMKC Chancellor's Early Career Award for Excellence in Teaching  
2013 FMA International Professional Honor Society Member  
2012, 2013 Nominated for Elmer F. Pierson Good Teaching Award  
2012, 2013 New Horizons Travel Grant  
2011 University Outstanding Teaching Assistant Award Nominee, Florida State University  
2010 College of Business Doctoral Teaching Award, Florida State University  
2007-2011 University Presidential Fellowship, Florida State University  
2010 American Finance Association Conference Doctoral Student Travel Award  
2010 FMA Europe Doctoral Consortium  
2010 Congress of Graduate Students Research Travel Grant, Florida State University  
SSRN Top Ten List (numerous papers and lists)

## **PROFESSIONAL MEMBERSHIPS**

American Finance Association  
Financial Management Association  
Society for Financial Studies  
Society for Experimental Finance  
Eastern Finance Association  
Midwest Finance Association